### FRIDAYS THROUGH APRIL 12 \_

# FREE Income Tax Preparation

As volunteers, we are trained and tested in current tax laws using IRS materials to provide free individual tax preparation.



PLEASE BE ADVISED THAT YOU ARE RESPONSIBLE FOR VERIFICATION OF ALL AMOUNTS.

Available Each Friday—Starting February 2 9 A.M. – 2 P.M. West Campus – ACATT Building – Lab 1 Contact Person: Dr. Dave Thompson – 205.915.7920

#### LAWSON STATE COMMUNITY COLLEGE

**Business and Information Technologies Division** 

## Fridays Through April 12 **FREE Income Tax Preparation**

#### **Items Needed for Tax Return Preparation**

- Proof of identification for yourself (Government-Issued photo ID).
- Social Security cards and birth dates for everyone listed on the return.
- Current year's tax package.
- Wage and earning and any income statements (form W-2s, W-2Gs, 1099s) from all employers.
- Interest and dividend statements from banks, credit unions, etc. (1099-INTs & 1099-DIVs).
- A copy of last year's federal and state tax returns.
- Bank routing numbers and account numbers for direct deposit. (A voided blank check is best.)
- Total amounts paid for dependent care, provider's name, provider's tax ID # and provider's full address.
- For Married Filing Jointly both parties must be available to sign for electronic filing.
- Total amounts (have materials to verify amounts claimed) for schedule A – Itemized Deductions:
  - Medical/Dental co-pays, prescriptions, mileage and parking fees and after-tax only insurance premiums.
  - Real estate taxes, general sales taxes, state and local income taxes, motor vehicle taxes (Federal only) and vehicle registration (Ad Valorem taxes only).
  - Home mortgage interest (Form 1098).
  - Charitable contributions (cash and non-cash).
  - Un–Reimbursed employee expenses--(Receipts required).
  - Uniforms (receipts), uniform maintenance (receipts), safety equipment (receipts).
  - Business mileage (mileage log), union dues (EOY pay stub) and professional literature.
  - Tax preparation fees and safe deposit fee(s).